



**Bedfordshire and Luton**  
Mental Health and Social Care Partnership NHS Trust



**East of England**  
Strategic leadership for your local NHS

# Project Handover

## Central Bedfordshire Council – Social Care, Health & Housing Overview & Scrutiny Committee

### 5 November 2009





**Bedfordshire and Luton**  
Mental Health and Social Care Partnership NHS Trust



**East of England**  
Strategic leadership for your local NHS

# Bedfordshire and Luton Mental Health and Social Care Partnership NHS Trust

## Our Objectives:

- Attain Foundation Trust status
- Provide safe, high quality health and social care services
- Operate in suitable facilities
- Maintain financial viability
- Deliver improved standards of service user care

# Delivering Foundation Trust status

BLPT asked the EoE to lead the process

Board keen to:

- drive up quality
- unleash innovation
- develop more responsive services
- support staff in developing excellence
- connect with their local community

# An inclusive project board

- Members
  - East of England Chair
  - BLPT
  - NHS Bedfordshire
  - NHS Luton
  - Bedford Borough Council
  - Carers and Service Users
- Observers
  - Monitor
  - CCP
  - Department of Health

# A Competitive NHS Process

- Objectives
  - ensure safe, high quality service
  - deliver improved service standards
  - maintain financial viability
  - deliver Foundation Trust Status
  - follow Transaction Manual and PRCC

# The Bottom Line for Mental Health Services

- To provide excellent, safe, sound, supportive, cost effective, transformational mental health services for the residents of Bedfordshire and Luton that promote independence, health, well-being and choice and are shaped by accurate assessment of community needs.

# Priorities For The Mental Health Tending Exercise For Social Care Services

- Ability to demonstrate how social care statutory duties are Delivered
- Ability to demonstrate leadership for adult social care at all levels within the organisation, to achieve a culture of integration which goes beyond simple joint provision
- Ability to provide professional guidance and support systems for staff carrying out social care functions

# Joined Up Excellent Services

Ability to deliver services which fully integrate health and social care services including joined up assessment and service provision between health and social care agencies which promote recovery from illness maximising independent living through access to:

- ordinary housing
- transport
- leisure
- information and advice including financial advice and welfare benefits
- life-long learning

Ability to deliver services which will be seen as excellent by those who use or depend on them



# Consistent Safe And Transformational Services

- Ability to ensure that social care services offered to mental health service users are consistent and compatible with those provided to other care groups
- Ability to deliver the government agenda on transforming social care through the delivery and development of self-directed support systems and increased use of direct payments
- Ability to deliver services which safeguard vulnerable adults protecting them, from abuse, maltreatment, neglect, exploitation, discrimination, fear, harassment and hate crime

## We will achieve in NHS Bedfordshire and NHS Luton:

- Darzi
- Towards The Best Together
- A Healthier Bedfordshire
- World Class Commissioner Status
- Implementation of a Joint Mental Health Commissioning
- Strategies across Bedfordshire and Luton
- Excellent Service Users and Carers experience

# Ambition

- We will develop services based upon positive outcomes for our service users
- We will only commission services that will improve the well being of our community
- We will increase our provision of services in Primary Care providing more choice for service users, their families and GP's.
- We will commission state of the art specialist secondary care services to support this.
- We will commission more services in the community and reduce our use of hospital in-patient care

# Partnerships

- We have service users and carers working jointly with our commissioners
- We work closely and integrally with PBC's
- We have strong relationships with the third sector
- We are establishing collaborative relationships with our new unitary colleagues

## Process & Timetable

Action	Completed by
Receive Expressions of Interest	24 April 2009
Pre-qualifying Questionnaire Stage	22 June 2009
Invitation to Tender Returned	24 August 2009
Recommendation of Award	16 September 2009
Award Ratified by Commissioners, BLPT and NHS EoE	w/c 22 September 2009
Due diligence and contract close	1 October 2009 to mid-November 2009
Contract Award	27 November 2009
Implementation and Transfer	1 December 2009 to 31 March 2010
Service Commencement	1 April 2010

# Progress

- ITT stage complete following;
- Evaluation of 4 bids by a team of 24 evaluators in 5 workstreams
- Bidder presentations to
  - Service User and Carer Reference Group – 3 September
  - Board to Board – 10 September
- Project Board recommendation – 16 September 2009
- NHS Commissioner, BLPT & NHS EoE approvals - 22-44 September 2009

# ITT Evaluation

Bidder	Final Audited Score at 18 <sup>th</sup> September	Bidder Ranking
SEPT	72.7	1 <sup>st</sup>
Hertfordshire Partnership NHS FT	71.9	2 <sup>nd</sup>
Cambridgeshire and Peterborough NHS FT	52.0	3 <sup>rd</sup>
Camden and Islington NHS FT	50.7	4 <sup>th</sup>

# Recommendation

- 1st place and preferred bidder – SEPT
- 2nd place and reserve bidder – Hertfordshire Partnership NHS FT
- Both bidders have met all 3 pre-conditions



# Approvals

- NHS Luton – AM 21 September 2009
- BLPT – PM 22 September 2009
- NHS Bedfordshire - PM 23 September 2009
- NHS East of England – 24 September 2009

# Co-operation and Competition Panel

- Stage 1 outcome
  - *“...that there is a realistic prospect that the acquisition of BLPT by any of the four short-listed bidders will result in a material adverse effect on patients and taxpayers, the CCP considers that further investigation is warranted and we will proceed to a stage 2 evaluation.”*
- Stage 2 – to conclude no later than 11 January 2010
- We are working closely with DoH and Monitor to resolve questions

A decorative graphic in the top-left corner featuring several interlocking gears of various sizes and shades of blue, fading into the background.

# Next Steps

- Conclude outstanding issues with SEPT
- Establish and implement transition plan
- Bidder due diligence and contract completion
- Full business case
- Parallel Assessment of merged organisation by Monitor

# Recommendations

- Affirm recommendation of the BLPT Handover Project Board
- Agree to preferred and reserve bidder arrangements, delegating authority to Project Board to proceed as required.
- Advise how best to continue engagement.

## Future Commitment to Scrutiny

- Details of Winning Bid to SCHH OSC 3<sup>rd</sup> December 2009
- Public Announcement 6<sup>th</sup> December 2009
- Successful Bidder undertakes to present to SCHH OSC within three months of Contract Award.
- Further review dates to be agreed.



**Bedfordshire and Luton**  
Mental Health and Social Care Partnership NHS Trust



**East of England**  
Strategic leadership for your local NHS

# Questions

